1. Outline of the Vietnam Phu My 2-2 Natural Gas Power Generation Project

A. Output: 715,000 kW

B. Generation method: Advanced Combined Cycle (ACC)

C. Thermal efficiency: approx. 51%

D. Natural gas supply: Transported by pipeline from Nam Con Son Gas Field

E. Gas supplier: Petro Vietnam

F. Location: Southern Vietnam, approx. 50 km southeast of Ho Chi Minh

City

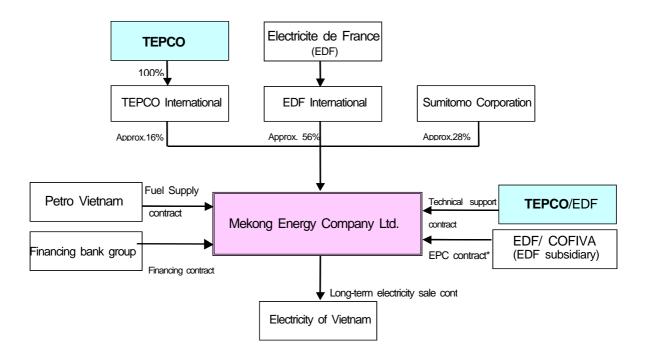
G. Power sold to: Electricity of Vietnam

H. Project period: 20 years from start of operation. To be transferred to the

Vietnamese Government upon expiration of period.

I. Start of construction: January 2003J. Start of operation: February 2005

K. Consortium: EDF (France), Sumitomo Corporation, TEPCO L. Total project costs: approx. \$400 million (approx. 42 billion yen)



^{*} EPC contract: Plant Engineering, Procurement and Construction Contract

2. Outline of Mekong Energy Company

A. Company name: Mekong Energy Company Ltd.

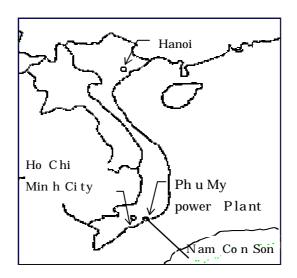
B. Location: Ho Chi Minh City
C. Established: September 2001

D. Capital: approx. \$100 million (approx. ¥10.5 billion)

E. Shareholders: EDF International, Sumitomo Corporation, TEPCO

International,

3. Project Site Map



4. Exterior View of Project

